Changes in Sub. S-hldr's Int. (29B)

COMPUGATES HOLDINGS BERHAD

Particulars of substantial Securities Holder

See Thoo Chan

Name

Address No. 80, Jalan SS23/9

> 47301 Petaling Jaya Selangor Darul Ehsan

NRIC/Passport No/Company No.

610708-05-5508

Nationality/Country of

incorporation

Malaysian

Descriptions (Class & nominal

value)

Ordinary Shares of RM0.10 each

Name & address of registered

holder

Goh Kheng Peow

(RHB Investment Bank Berhad)

No. 80 Jalan SS23/9 47301 Petaling Jaya Selangor Darul Ehsan

RHB Nominees (Tempatan) Sdn Bhd

Pledged Securities Account for Goh Kheng Peow

Room 3, Level 5

Tower One, RHB Centre

Jalan Yun Razak 50400 Kuala Lumpur Wilayah Persekutuan (KL)

RHB Capital Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Goh Kheng Peow

Room 3, Level 5, Tower One, RHB Centre Jalan Tun Razak, 50400 Kuala Lumpur

Wilayah Persekutuan (KL)

Kenanga Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Goh Kheng Peow

Wisma Mahmud

Jalan Sungai Sarawak 93100 Kuching, Sarawak

Details of changes

Currency: Malaysian Ringgit (MYR)

Type of transaction	Date of change	No of securities	Price Transacted (RM)
Acquired	02/12/2014	10,000,000	0.120
Acquired	02/12/2014	1,000,000	0.120
Acquired	02/12/2014	3,000,000	0.120
Acquired	02/12/2014	10,000,000	0.080

Circumstances by reason of which change has occurred

Acquired of 24,000,000 shares via off market transaction.

Nature of interest

Indirect

Direct (units) 131,670,800 6.17 Direct (%) 392,384,910 Indirect/deemed interest (units) Indirect/deemed interest (%) 18.38 524,055,710 Total no of securities after change 02/12/2014 Date of notice Total number of securities held after change is as follow: Direct Interest RHB Nominees (Tempatan) Sdn. Bhd. : 69,642,600 Pledged Securities Account for See Thoo Chan See Thoo Chan: 55,095,100 RHB Investment Bank Berhad Alliancegroup Nominees (Tempatan) Sdn. Bhd.: 1,800,000 Pledged Securities Account for See Thoo Chan See Thoo Chan: 5,133,100 Kenanga Investment Bank Berhad Total 131,670,800 Indirect Interest Goh Kheng Peow: 10,335,010* (RHB Investment Bank Berhad) Kenanga Nominees (Tempatan) Sdn. Bhd. : 44,500,000* Pledged Securities Account for Goh Kheng Peow Kenanga Nominees (Tempatan) Sdn. Bhd., Sarawak Branch : 27,465,500* Pledged Securities Account for Goh Kheng Peow RHB Capital Nominees (Tempatan) Sdn. Bhd. :13,645.400* Pledged Securities Account for Goh Kheng Peow RHB Nominees (Tempatan) Sdn. Bhd.: 1,811,300* Pledged Securities Account for Goh Kheng Peow Mayban Nominees (Tempatan) Sdn. Bhd.: 75,000,000* Pledged Securities Account for Goh Kheng Peow Mayban Securities Nominees (Tempatan) Sdn. Bhd.: 57,000,000* Pledged Securities Account for Goh Kheng Peow KAF Nominees (Tempatan) Sdn. Bhd.: 51,000,000* Pledged Securities Account for Goh Kheng Peow AllianceGroup Nominees (Tempatan) Sdn. Bhd.: 55,000,000* Pledged Securities Account for Goh Kheng Peow EB Nominees (Tempatan) Sdn. Bhd.: 32,627,700* Pledged Securities Account for Goh Kheng Peow Malacca Equity Nominees (Tempatan) Sdn. Bhd.: 16,000,000* Pledged Securities Account for Goh Kheng Peow Keane Goh Yan Han# : 8,000,000 Total 392,384,910 Notes:

* Deemed interest by virtue of her relationship with Goh Kheng Peow, her spouse

* The state of the s # Deemed interest by virtue of her relationship with Keane Goh Yan Han, her son Announcement Info **COMPUGATES HOLDINGS BERHAD Company Name**

COMPUGT

Stock Name

Date Announced	2 Dec 2014
Category	Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965
Reference No	CC-141202-F64ED