Changes in Sub. S-hldr's Int. (29B)

COMPUGATES HOLDINGS BERHAD

Particulars of substantial Securities Holder

See Thoo Chan

Name

No. 80, Jalan SS23/9 Address

> 47301 Petaling Jaya Selangor Darul Ehsan

NRIC/Passport No/Company No.

610708-05-5508

Nationality/Country of

Malaysian

incorporation

Descriptions (Class & nominal

Ordinary Shares of RM0.10 each

Name & address of registered

holder

Kenanga Nominees (Tempatan) Sdn Bhd

Pledged Securities Account for Goh Kheng Peow

8th Floor Kenanga International

Jalan Sultan Ismail 50250 Kuala Lumpur Wilayah Persekutuan (KL)

Details of changes

Currency: Malaysian Ringgit (MYR)

| Type of transaction | Date of change | No of securities | Price Transacted (RM) |
|---------------------|----------------|------------------|-----------------------|
| Disposed | 07/11/2014 | 40,100,000 | 0.060 |

Circumstances by reason of which change has occurred

Disposal of 40,100,000 shares via open market transaction.

Nature of interest

Indirect

Direct (units)

131,670,800

Direct (%)

6.17

Indirect/deemed interest (units)

368,384,910

Indirect/deemed interest (%)

17.26

Total no of securities after

change

500,055,710

Date of notice

07/11/2014

Remarks:

Total number of securities held after change is as follow:

Direct Interest

RHB Nominees (Tempatan) Sdn. Bhd.: 69,642,600 Pledged Securities Account for See Thoo Chan

See Thoo Chan: 55,095,100 RHB Investment Bank Berhad

Alliancegroup Nominees (Tempatan) Sdn. Bhd.: 1,800,000

Pledged Securities Account for See Thoo Chan

See Thoo Chan: 5,133,100 Kenanga Investment Bank Berhad

Total 131,670,800

Indirect Interest

Goh Kheng Peow: 335,010* (RHB Investment Bank Berhad)

Kenanga Nominees (Tempatan) Sdn. Bhd.: 44,500,000* Pledged Securities Account for Goh Kheng Peow

Kenanga Nominees (Tempatan) Sdn. Bhd., Sarawak Branch : 17,465,500* Pledged Securities Account for Goh Kheng Peow

RHB Capital Nominees (Tempatan) Sdn. Bhd. :10,645,400* Pledged Securities Account for Goh Kheng Peow

RHB Nominees (Tempatan) Sdn. Bhd. : 811,300* Pledged Securities Account for Goh Kheng Peow

Mayban Nominees (Tempatan) Sdn. Bhd.: 75,000,000* Pledged Securities Account for Goh Kheng Peow

Mayban Securities Nominees (Tempatan) Sdn. Bhd.: 57,000,000* Pledged Securities Account for Goh Kheng Peow

KAF Nominees (Tempatan) Sdn. Bhd.: 51,000,000* Pledged Securities Account for Goh Kheng Peow

AllianceGroup Nominees (Tempatan) Sdn. Bhd.: 55,000,000* Pledged Securities Account for Goh Kheng Peow

EB Nominees (Tempatan) Sdn. Bhd.: 32,627,700* Pledged Securities Account for Goh Kheng Peow

Malacca Equity Nominees (Tempatan) Sdn. Bhd.: 16,000,000* Pledged Securities Account for Goh Kheng Peow

Keane Goh Yan Han#: 8,000,000

Total 368,384,910

Notes :

* Deemed interest by virtue of her relationship with Goh Kheng Peow, her spouse

* Deemed interest by virtue of her relationship with Keane Goh Yan Han, her son # Deemed interest by virtue of her relationship with Keane Goh Yan Han, her son

Announcement Info

| Company Name | COMPUGATES HOLDINGS BERHAD | |
|----------------|-----------------------------------------------------------------------------------------------|--|
| Stock Name | COMPUGT | |
| Date Announced | 7 Nov 2014 | |
| Category | Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965 | |
| Reference No | CC-141107-1DA43 | |